



September 4, 2013

Dear all,

Company name: OPT, Inc.
(Stock Code:2389)
Representative: Noboru Hachimine
Founder, President and CEO
Contact: Masamichi Kudo
Executive Officer and CFO
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**Notice regarding change to the listed market of OPT
in the Tokyo Stock Exchange**

OPT, Inc. (hereafter, “OPT”) today received approval from Tokyo Stock Exchange, Inc. to change the market on which OPT shares are listed from the Tokyo Stock Exchange JASDAQ (Standard) to the First Section or Second Section of the Tokyo Stock Exchange as of October 1, 2013.

This result is entirely due to the support and understanding of all of our shareholders and other stakeholders, and we would like to express our deep gratitude to you.

Note that at the current time the section to which the OPT shares will belong has not been decided, but we expect to receive a decision from the Tokyo Stock Exchange after the offering price for OPT shares is fixed on one of the days between September 17, 2013 (Tuesday) and September 20, 2013 (Friday). We will announce the decision to you soon after we receive it.

Going forward all of our executives and employees will work even more assiduously to meet your expectations by further expanding our range of business operations and increasing our corporate value, so we ask for your continued support and encouragement.

For details about the change to the market for OPT shares please refer to the Tokyo Stock Exchange web site (<http://www.tse.or.jp/english/>).