Company: OPT Holding, Inc.

Name:

Representative: President & CEO

Noboru Hachimine

(Stock Code:2389 First Section of

the Tokyo Stock Exchange)

Tel: 03-5745-3611

Notice Regarding the Results of the Sale of Operational Investment Securities

The sales of a part of RAKSUL INC. shares (Code: 4384TSE First Section) which was disclosed on On November 13, 2019, was confirmed as follows.

1. Information regarding the sale

1. Name of shares: RAKSUL INC. Common Stock

2. Number of sold shares: 1,087,200 shares3. Number of shares to be held after sale: 3,680,100 shares

2. Outlook

As a result of the sale of shares, the Company plans to recognize revenue of JPY 3,631million and operating income of JPY 2,886 million in 2019 Q4.